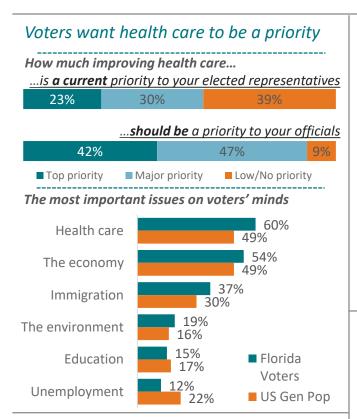
Voters' Health Care Priorities



Survey of Florida Likely Voters

Florida Voters Say Fixing Health Care Is a Top Priority

- Florida voters say health care is one of the top-two issues informing their vote this November.
- About 9 in 10 say improving health care should be a "top" or "major" priority for elected officials and they want them to do more to improve health care.
- Florida voters desire lower health fees and want their out-of-pocket costs to be more predictable.
- They want politicians and the private sector industry leaders to focus on policy reforms that make the health care system more affordable and the cost more transparent to consumers.



Voters are frustrated by health costs

Percentage of voters frustrated by the following
73% Hospital fees and unexpected hospital bills
70% Insurance costs, like premiums, copays and deductibles
66% Out-of-pocket costs for prescription drugs
Insurance does not cover emergency room or urgent care visits

Voters want transparency in costs

Percent of voters who want more of the following

85% Clarity on what health care providers and medicines are covered by your insurance

82% Clarity on out of pocket costs at hospitals

Information on how often and whyspecific health treatments prescribed by a doctor are denied by insurers

78% Clarity on out of pocket costs for prescriptions

Broad support for real solutions

Percentage of voters want the following changes

Pharmacists should be able to inform95% customers at the point-of-sale of ways to save money on a prescription

Pharmaceutical companies, hospitals, and
 91% health insurers should be more transparent about the cost and access to health care

Pharmaceutical companies should have to
 provide information about drug costs and financial assistance available to patients

Insurance companies should not be able to 82% prevent patients from reaching their insurance deductible



